August 3, 2026

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Notice concerning revisions to first-half and full-year consolidated financial results forecasts and dividend forecasts for the fiscal year ending March 31, 2027

Nippon Light Metal Holdings Company, Ltd., hereby announces that it has revised its first-half and full-year consolidated financial results forecasts and dividend forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026, to March 31, 2027), all of which were disclosed on May 15, 2026. The details are as follows.

1. Revision of Consolidated Financial Results Forecasts

(1) First-half forecast for the fiscal year ending March 31, 2027
(from April 1, 2026, to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	330,000	13,000	12,000	8,000	129.65
Revised forecast (B)	350,000	17,000	16,000	10,000	162.34
Amount of change (B–A)	+20,000	+4,000	+4,000	+2,000	—
Percentage change (%)	+6.1	+30.8	+33.3	+25.0	—
(Ref) Results of the first half of the previous fiscal year (fiscal year ended March 31, 2026)	278,673	11,649	9,741	5,471	88.91

(2) Full-year forecast for the fiscal year ending March 31, 2027
(from April 1, 2026, to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	690,000	27,000	25,000	16,500	268.02
Revised forecast (B)	690,000	33,000	31,000	17,000	275.98
Amount of change (B–A)	0	+6,000	+6,000	+500	—
Percentage change (%)	0	+22.2	+24.0	+3.0	—
(Ref) Results for the previous	585,473	25,626	23,646	15,590	253.24

fiscal year (fiscal year ended March 31, 2026)					

(3) Reasons for revisions

The second-quarter outlook reflects continued favorable demand for secondary alloy ingots in the Aluminum ingot and chemicals segment, as in the first quarter. In the Aluminum sheet and extrusions segment, it also reflects higher sales of thick aluminum sheets for semiconductor manufacturing equipment as demand recovers and continued strength in aluminum sheets for lithium-ion battery applications. Continued strong performance is also anticipated in aluminum foil and powder products for heat dissipation applications. First-quarter results were boosted significantly by gains from aluminum ingot price differentials amid rising aluminum ingot prices, but these gains are expected to subside. Nevertheless, first-half operating profit, ordinary profit, and profit attributable to owners of parent are now projected to exceed the previous forecasts announced on May 15, 2026.

For the full year, despite instability and uncertainty arising from the situation in the Middle East and other factors, we expect the trend through the first half to continue. Accordingly, full-year operating profit, ordinary profit, and profit attributable to owners of parent are now projected to exceed the previous forecasts announced on May 15, 2026.

2. Revision of Dividend Forecasts

(1) Interim and year-end dividend forecasts

	Annual dividends per share				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Previous forecast (A)	—	40.00	—	60.00	100.00
Revised forecast (B)	—	50.00	—	60.00	110.00
(Ref) Results for the previous fiscal year (fiscal year ended March 31, 2026)	—	25.00	—	55.00	80.00

(2) Reasons for revisions of dividend forecasts

After taking into account all relevant factors, including these revisions to the first-half and full-year consolidated financial results forecasts and the outlook for the business environment, we have revised the interim dividend forecast for the end of the second quarter from the previous forecast of 40 yen per share (announced on May 15, 2026) to 50 yen per share. Accordingly, we have revised the annual dividend forecast from the previous forecast of 100 yen per share (announced on May 15, 2026) to 110 yen per share.

(Note) The forecasts stated in this document are calculated based on information currently available and on certain assumptions deemed to be reasonable, and actual results may differ from the forecasts due to various factors.