

Financial results for the fiscal year
ended March 31, 2026

Forecasts of consolidated financial
results and dividend forecasts for the
fiscal year ending March 31, 2027



May 15, 2026

Nippon Light Metal Holdings Company, Ltd.

Summary of financial results for the fiscal year ended March 31, 2026 and financial results and dividend forecasts for the fiscal year ending March 31, 2027

Financial results for FY ended March 2026: **23.6 billion yen in ordinary profit, up 20% year on year**
Forecasts for FY ending March 2027: **25 billion yen in ordinary profit, 100 yen in dividend (up 20 yen from FY ended March 2026)**

1. Financial results for FY ended March 2026

- Higher sales year on year: The secondary alloy ingot division (Metal business group) performed well in the United States; truck bodies (Transport Equipment business group) recovered from previous-fiscal-year levels; and heat dissipation applications (Chemicals business group and Aluminum Foil business group) performed well.
- Higher profit year on year: Despite the impact of rising costs reflecting aluminum ingot market conditions, the Transport Equipment business group and the Automotive Parts business group improved significantly, and the effect of sales price revisions also contributed.

2. Full-year financial results forecasts for FY ending March 2027

- Sales and profit both increased year on year, driven by continued strong performance in heat dissipation applications (Chemicals business group and Aluminum Foil business group) and aluminum sheets for LiB packages, a recovery in thick aluminum sheets for semiconductor manufacturing equipment (Sheet & Extrusion business group), and the impact of rising aluminum ingot prices.
- The impacts (both positive and negative) of rising aluminum ingot and raw material/fuel prices, etc., due to the situation in the Middle East have been factored in to the extent they can be estimated.
- As shareholder returns, the Company plans a dividend of 100 yen per share (interim: 40 yen; year-end: 60 yen).

Table of Contents

1. Financial results for the fiscal year ended March 31, 2026
2. Forecasts of financial results and dividend forecasts for the fiscal year ending March 31, 2027

Financial results for the fiscal year ended March 31, 2026

Financial results for the fiscal year ended March 31, 2026

– compared with the previous fiscal year

Higher sales and profit: Fabricated products and others improved significantly, with a large increase in profit from aluminum foil, powder and paste as well, resulting in a 20% increase in profit year on year.

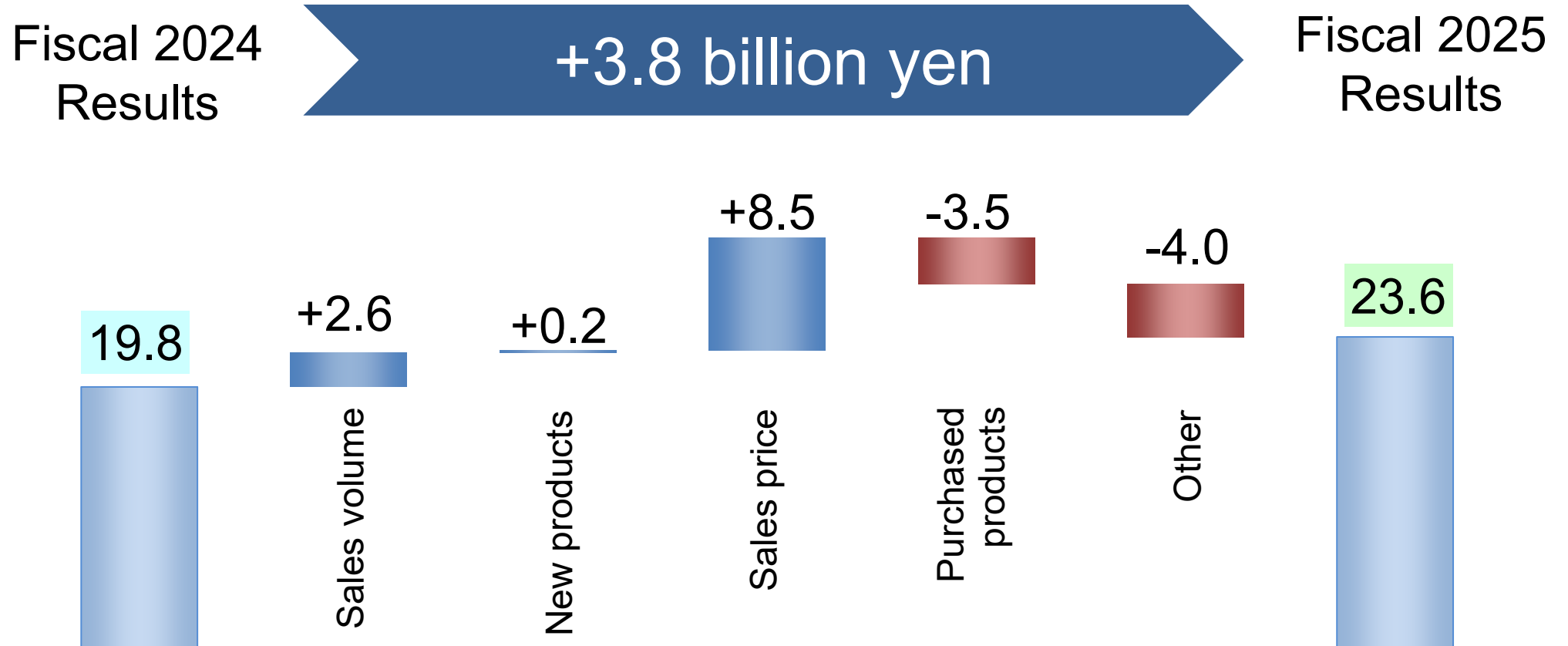
(Billions of yen)

	Fiscal 2024 Results	Fiscal 2025 Results	Change
Net sales	550.2	585.5	+35.3 (+6.4%)
Operating profit	21.7	25.6	+3.9 (+17.9%)
Ordinary profit	19.8	23.6	+3.8 (+19.5%)
Profit attributable to owners of parent	12.4	15.6	+3.2 (+26.0%)
ROIC	5.1%	5.9%	+0.8%
Dividends per share	70 yen	80 yen	+10

Financial results for the fiscal year ended March 31, 2026

Factors behind changes in ordinary profit – compared with the previous fiscal year

Higher sales and profit: Sales price revision effects in chemicals and truck bodies (Transport Equipment business group), etc., contributed to profit improvement.



Financial results for the fiscal year ended March 31, 2026

Segment information – compared with the previous fiscal year

Fabricated products and others: In addition to a recovery in the profitability level of truck bodies, automotive parts improved significantly.

Aluminum foil, powder and paste: Profit was boosted by strong performance in powder and paste for heat dissipation applications, among other factors.

(Billions of yen)

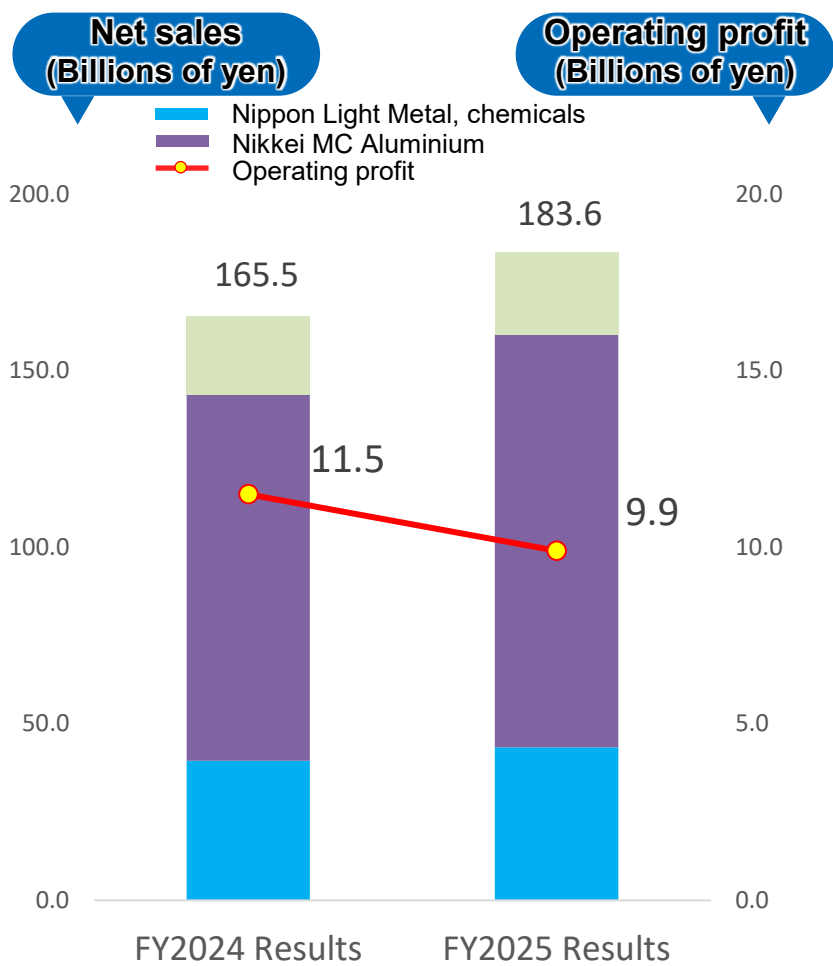
	Net sales			Operating profit		
	Fiscal 2024 Results	Fiscal 2025 Results	Change	Fiscal 2024 Results	Fiscal 2025 Results	Change
Aluminum ingot and chemicals	165.5	183.6	+18.1 (+10.9%)	11.5	9.9	-1.6 (-13.9%)
Aluminum sheet and extrusions	103.6	111.2	+7.6 (+7.4%)	5.5	5.6	+0.1 (+1.9%)
Fabricated products and others	172.2	177.7	+5.5 (+3.1%)	3.2	6.0	+2.8 (+87.9%)
Aluminum foil, powder and paste	108.9	113.0	+4.1 (+3.8%)	5.5	7.7	+2.2 (+40.1%)
Management, shared	—	—	—	-4.0	-3.6	+0.4
Total	550.2	585.5	+35.3 (+6.4%)	21.7	25.6	+3.9 (+17.9%)

Financial results for the fiscal year ended March 31, 2026

Aluminum ingot and chemicals

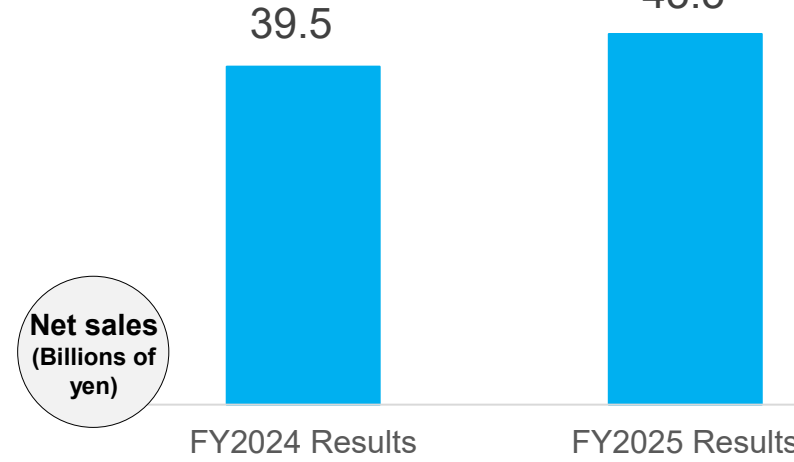
Chemicals: In addition to strong performance in alumina for heat dissipating and fire-resistant fillers, profit increased due to the effect of sales price revisions in response to rising raw material costs.

Metal: Although sales increased for secondary alloy ingots due to a favorable sales environment in the U.S. and other factors, profit decreased due to the impact of fluctuations in aluminum market conditions and other factors.



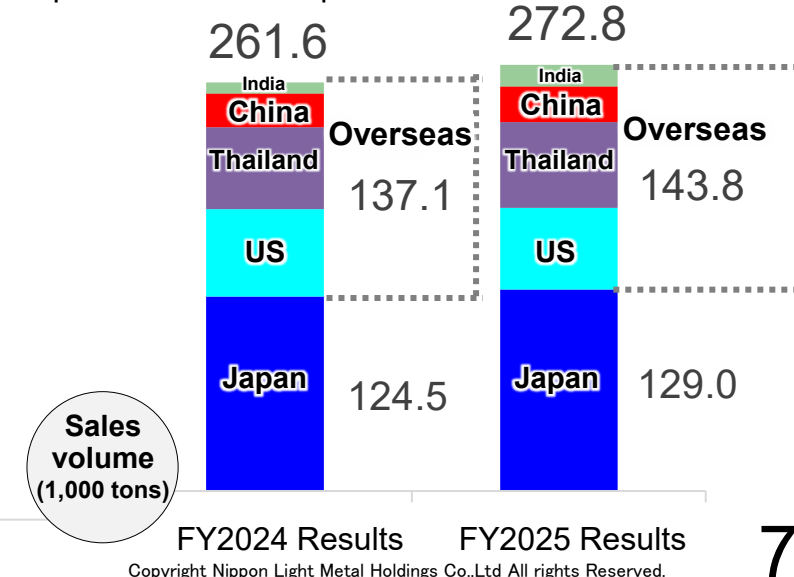
Chemicals Business Group Almina and chemicals (Nippon Light Metal, chemicals)

- Aluminum hydroxide and alumina continued to perform well for heat-dissipating, fire-resistant fillers, while in chemicals products, sales of inorganic chlorine compounds remained sluggish.
- Both products saw operating profit exceed the previous fiscal year's level due to the effect of sales price revisions in response to rising raw material costs.



Metal Business Group Secondary alloy ingot (Nikkei MC Aluminium)

- Japan: Sales were on par with the previous fiscal year due to the impact of sluggish automobile production.
- Overseas: in the United States, favorable sales conditions including the impact of aluminum ingot market conditions continued; in Thailand, sales increased despite a challenging market environment; China continued to see sluggish performance; and India achieved increased sales with the full-scale operation of its new plant.



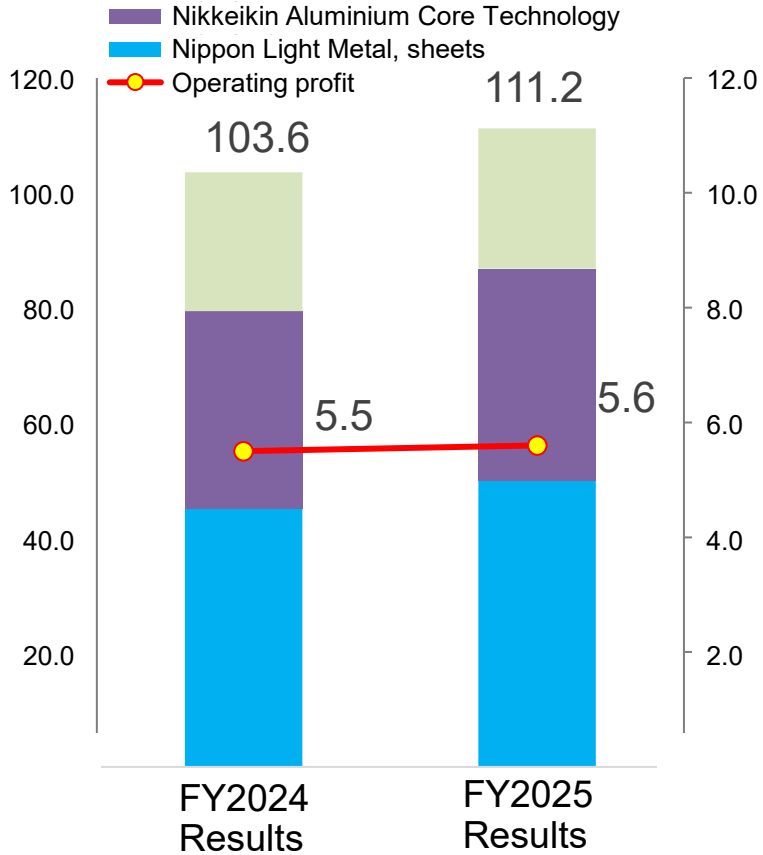
Financial results for the fiscal year ended March 31, 2026

Aluminum sheet and extrusions

Aluminum sheets for LiB packages continued to perform well, and products for truck bodies remained steady. However, both the sheet and extrusion divisions recorded a decline in profit due to sluggish demand for the products for semiconductor manufacturing equipment and the impact of rising costs reflecting aluminum market conditions. Improvements in other divisions resulted in a slight overall increase in profit.

Net sales (Billions of yen)

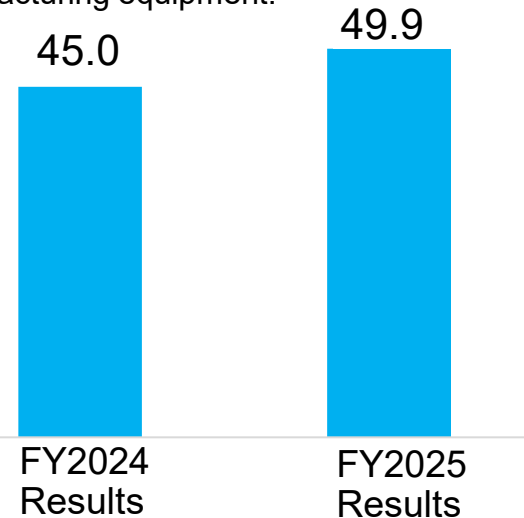
Operating profit (Billions of yen)



Sheet & Extrusion Business Group Aluminum Sheet Div. (Nippon Light Metal, sheets)

- Thick aluminum sheets for semiconductor manufacturing equipment saw sluggish demand. However, sales increased due to the continued strong performance of aluminum sheets for LiB packages and higher sales prices reflecting aluminum market conditions.
- Despite the positive effect of processing fee revisions, profit declined due to reduced sales for thick aluminum sheets for semiconductor manufacturing equipment.

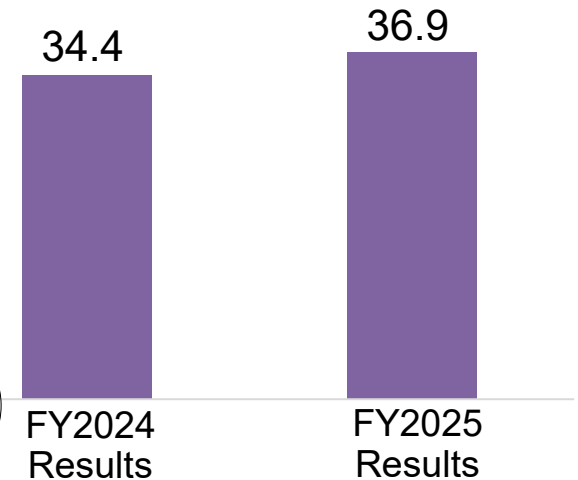
Net sales (Billions of yen)



Sheet & Extrusion Business Group Extrusions Div. (Nikkeikin Aluminium Core Technology)

- Despite sluggish demand for products for semiconductor manufacturing equipment, truck bodies remained steady, and sales increased due to higher sales prices reflecting aluminum market conditions.
- Despite the positive effect of processing fee revisions, profit declined due to reduced sales for products for semiconductor manufacturing equipment and the impact of rising costs reflecting aluminum market conditions.

Net sales (Billions of yen)



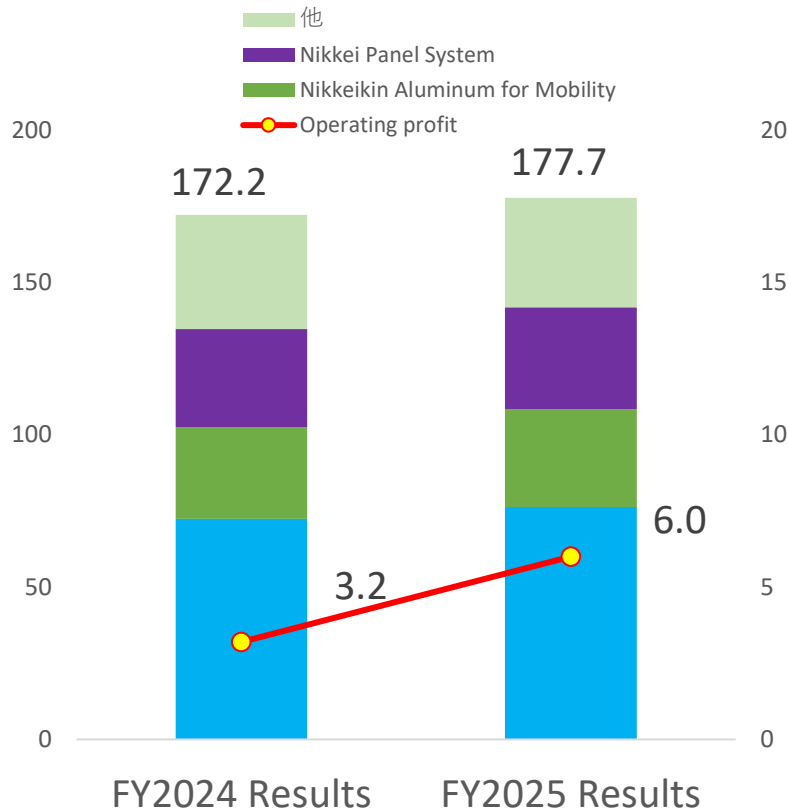
Financial results for the fiscal year ended March 31, 2026

Fabricated products and others

The profitability level in the transport equipment (truck body) business recovered. The profitability in the automotive parts improved significantly, driven primarily by the domestic market. While the engineering business (panel system division) saw a reactionary decline following large-scale orders for clean rooms in the previous fiscal year, overall profitability increased.

Net sales
(Billions of yen)

Operating profit
(Billions of yen)



Transport Equipment Business Group (Nippon Fruehauf)

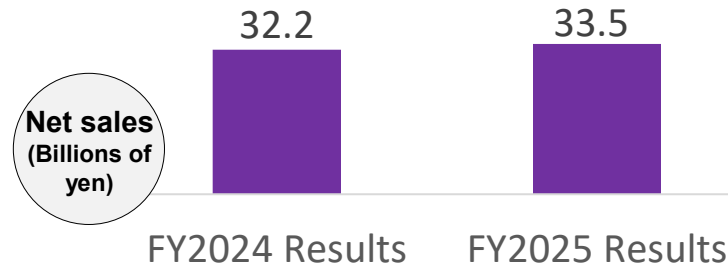
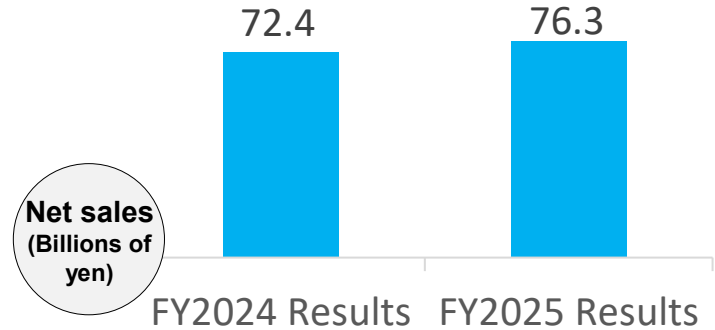
- Despite truck body sales volume being roughly in line with the previous fiscal year, the profitability level recovered significantly due to the effect of sales price revisions and increased sales of after-sales services.

Automotive Parts Business Group (Nikkeikin Aluminum for Mobility)

- Japan: In addition to a partial recovery in automobile production, performance improved significantly due to increased sales from new project launches and new product additions, an improved product mix, productivity improvements, and sales price optimization.
- Overseas: Weakness in China continued, while the U.S. experienced better productivity, which led to improved performance.

Engineering Business Group Panel System Div. (Nikkei Panel System)

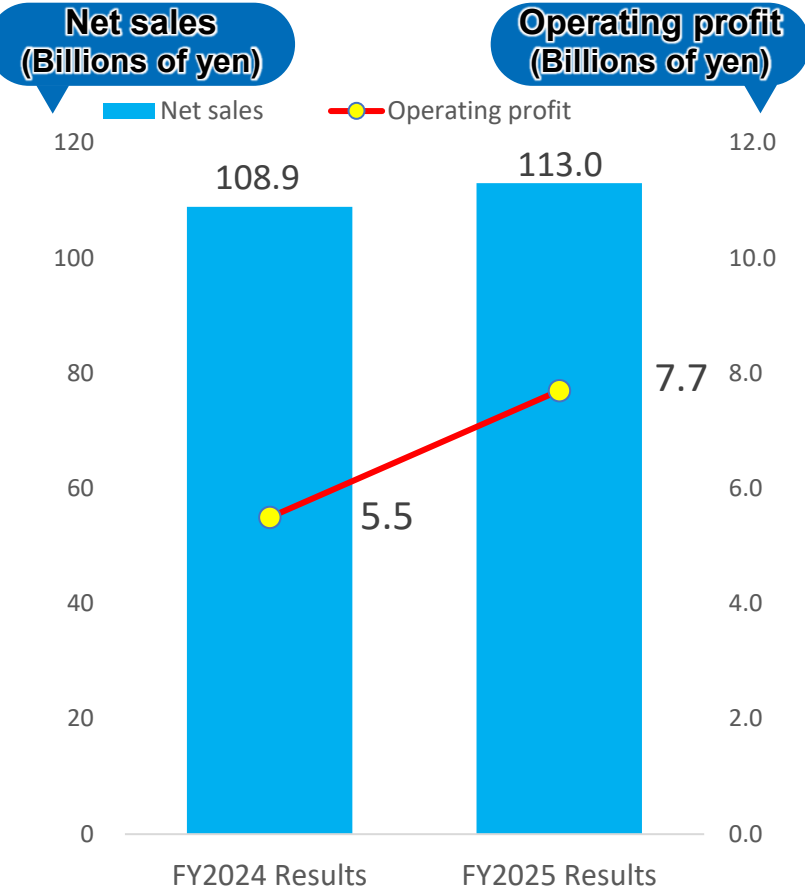
- Refrigerator and freezer field: Although there is an impact from delays in construction periods caused by soaring construction costs and labor shortages, demand for site expansion, renewal of aging facilities, and store renovation has remained steady.
- Clean room field: Although demand for semiconductor-related applications continues, sales declined, reflecting a reactionary decline following large-scale orders in the previous fiscal year.



Financial results for the fiscal year ended March 31, 2026

Aluminum foil, powder and paste

The Aluminum Foil business group saw aluminum foil for LiB exteriors enter an adjustment phase and medical product packaging fall below the previous fiscal year's level. However, powder and paste performed well in heat dissipation applications, overseas sales of automobile paints grew, and price revisions across each division drove a significant profit increase.



Aluminum Foil Business Group (Toyo Aluminium) Aluminum Foil Div.

- Foil products for LiB exteriors entered an adjustment phase in Q3, and processed foil for medical product packaging fell below the previous fiscal year's sales level. However, due to the price impact reflecting aluminum market conditions and processing fee revisions, divisional net sales exceeded the same period of the previous fiscal year.

Powder and Paste Div.

- Aluminum powder for electronic materials and aluminum nitride for heat dissipation applications continued to perform well; sales of paste for automobile paints declined domestically but increased overseas, including sales to China, North America, and Southeast Asia, resulting in divisional net sales exceeding the same period of the previous fiscal year.

Household Products Div.

- In consumer products, sales of filter products grew; however, the decline in aluminum foil and other products from price revisions outweighed this growth.
- Packaging products saw steady sales of aluminum containers; however, net sales fell below the previous fiscal year's level due to lower sales from the ripple effect of price increases on frozen foods.

Table of Contents

1. Financial results for the fiscal year ended March 31, 2026
2. Forecasts of financial results and dividend forecasts for the fiscal year ending March 31, 2027

Forecast of consolidated financial results for the fiscal year ending March 31, 2027

Full-year financial results forecasts and dividend forecasts

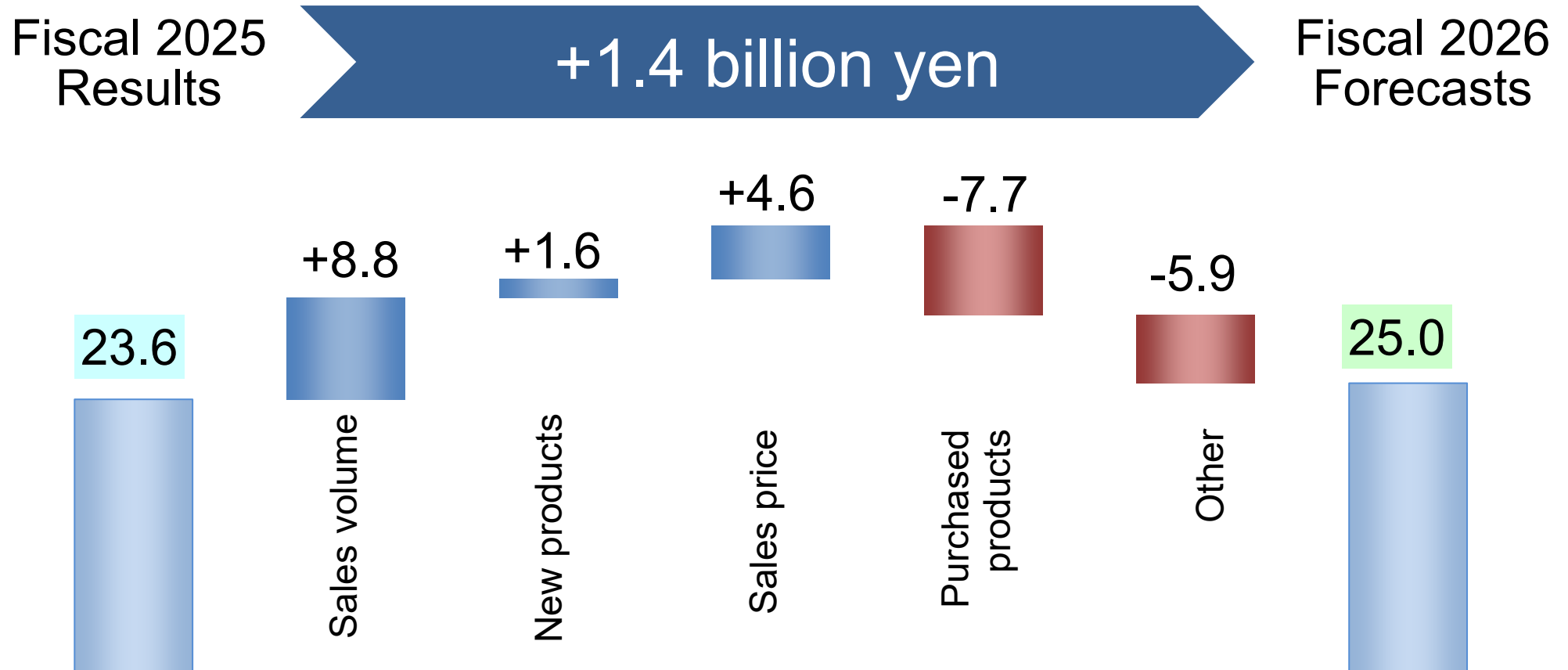
Higher sales and profit: Continued strong performance in heat dissipation applications and products for LiB packages, and a recovery in thick aluminum sheets for semiconductor manufacturing equipment and other products are factored in, while the impact of rising aluminum ingot and raw material/fuel prices due to the situation in the Middle East (both positive and negative) is factored in to the extent it can be estimated.

	Fiscal 2025 Results	Fiscal 2026 Forecasts (May 15)	Change	(Billions of yen)
Net sales	585.5	690.0	+104.5 (+17.9%)	
Operating profit	25.6	27.0	+1.4 (+5.4%)	
Ordinary profit	23.6	25.0	+1.4 (+5.7%)	
Profit attributable to owners of parent	15.6	16.5	+0.9 (+5.8%)	
Dividends per share	80 yen	100 yen	+20 yen	

Forecast of consolidated financial results for the fiscal year ending March 31, 2027

Factors behind changes in ordinary profit – compared with the previous fiscal year

Increased profit is expected from higher sales volumes in heat dissipation applications and other areas, recovery in semiconductor-related demand, sales price revisions, and the impact of aluminum ingot price differentials in the upstream segment, while the impact of rising raw material, fuel, and materials costs (including aluminum prices in the processing segment) is anticipated.



Forecast of consolidated financial results for the fiscal year ending March 31, 2027

Impact of the situation in the Middle East

The impacts of rising aluminum ingot, raw material/fuel prices, etc., have been factored in to the extent that they can be estimated

Temporary production impact in the Transport Equipment business group (truck bodies — Nippon Fruehauf)

➔ Normal production expected to be restored by securing alternative materials for those in unstable supply

Factor	Impact	Segment (Business Group)	Response
Raw material and fuel prices	<ul style="list-style-type: none">■ Rising aluminum ingot prices (positive in the upstream segment from ingot price differentials; negative in the processing segment from rising costs)■ Rising crude oil prices (and rising prices of related products)■ Rising prices of raw materials, supplies, transportation, etc.	<ul style="list-style-type: none">■ All segments (All business groups)	<ul style="list-style-type: none">■ Sales price revisions
Production activities	<ul style="list-style-type: none">■ Unstable supply of certain materials derived from crude oil, naphtha, etc. (including paint materials), causing reduced production and temporary production stoppages for some products	<ul style="list-style-type: none">■ Fabricated products and others (Transport Equipment)	<ul style="list-style-type: none">■ Stable procurement, including alternative materials■ Catch-up production

Forecast of consolidated financial results for the fiscal year ending March 31, 2027

Status of sales price revisions

Through fiscal 2025: sales price revisions to pass on cost increases, implemented in the Transport Equipment business group, Chemicals business group, and other business groups, have improved and stabilized the profitability level.

Price revisions in the Transport Equipment business group are to be implemented in fiscal 2026, with other business groups also implementing revisions on a timely basis based on assessments of their respective circumstances.

Segment	Business groups and business divisions	Items subject to price revision	Start time	Revision details
● Aluminum ingot and chemicals	Chemicals business group NLM Chemicals	<ul style="list-style-type: none"> Aluminum hydroxide, alumina 	2024	— Price increase of 10% or more
			2025	— Price increase of 20 yen/kg to 30 yen/kg
● Aluminum sheet and extrusions	Sheet & Extrusion business group Nippon Light Metal, sheets	<ul style="list-style-type: none"> All aluminum sheet products 	2023	— Introduction of a raw material and fuel surcharge
	Sheet & Extrusion business group Nikkeikin Aluminium Core Technology	<ul style="list-style-type: none"> All aluminum extrusion products 	2024 (February-June)	— Increase in processing fees (roll margin price)
● Fabricated products and others	Transport Equipment business group Nippon Fruehauf	<ul style="list-style-type: none"> All products including van bodies and trailers 	2023-2024	— Price increases at the respective revision rates for products and parts
		<ul style="list-style-type: none"> All products including van bodies and trailers, and all other parts and components 	April 2026 (parts and components in October)	<ul style="list-style-type: none"> Products: about 15% increase Parts and components: 10-20% increase
● Aluminum foil, powder and paste	Aluminum Foil business group Toyo Aluminium	<ul style="list-style-type: none"> Resin and paper raw materials for household use 	2023	— 20% or more
		<ul style="list-style-type: none"> Aluminum foil and fabricated products, all types of powder and paste products 	2025	— Increase in labor costs + specific increase for each item

Forecast of consolidated financial results for the fiscal year ending March 31, 2027

Segment information – compared with the previous year

Aluminum ingot and chemicals: Reflecting the price differential impact of rising aluminum ingot prices (Metal business group)
 Fabricated products and others: Incorporating rising material prices as well as the impact of lower sales caused by procurement constraints on various materials (Transport Equipment business group — Truck bodies)

(Billions of yen)

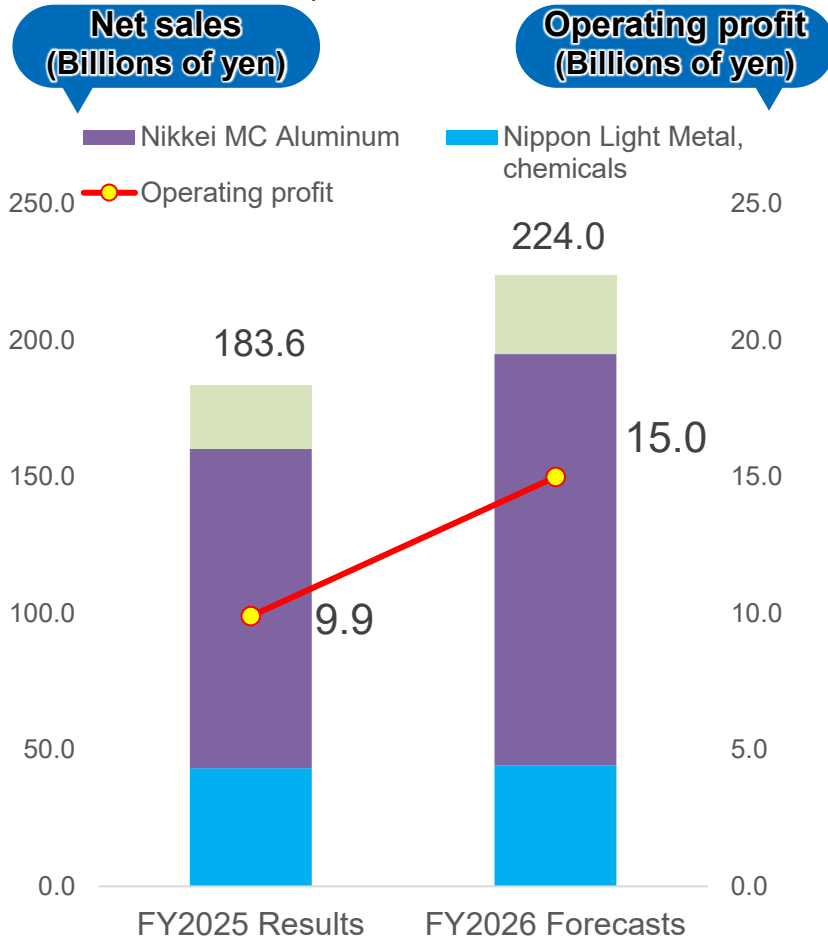
	Net sales			Operating profit		
	Fiscal 2025 Results	Fiscal 2026 Forecasts	Change	Fiscal 2025 Results	Fiscal 2026 Forecasts	Change
Aluminum ingot and chemicals	183.6	224.0	+40.4 (+22.0%)	9.9	15.0	+5.1 (+50.9%)
Aluminum sheet and extrusions	111.2	141.0	+29.8 (+26.8%)	5.6	5.5	-0.1 (-2.8%)
Fabricated products and others	177.7	202.0	+24.3 (+13.7%)	6.0	3.0	-3.0 (-49.7%)
Aluminum foil, powder and paste	113.0	123.0	+10.0 (+8.8%)	7.7	7.5	-0.2 (-2.0%)
Management, shared	—	—	—	-3.6	-4.0	-0.4
Total	585.5	690.0	+104.5 (+17.9%)	25.6	27.0	+1.4 (+5.4%)

Forecast of consolidated financial results for the fiscal year ending March 31, 2027

Aluminum ingot and chemicals

Chemicals business group incorporates the continued strong performance of heat-dissipating and fire-resistant fillers and the recovery in ceramics for semiconductor applications.

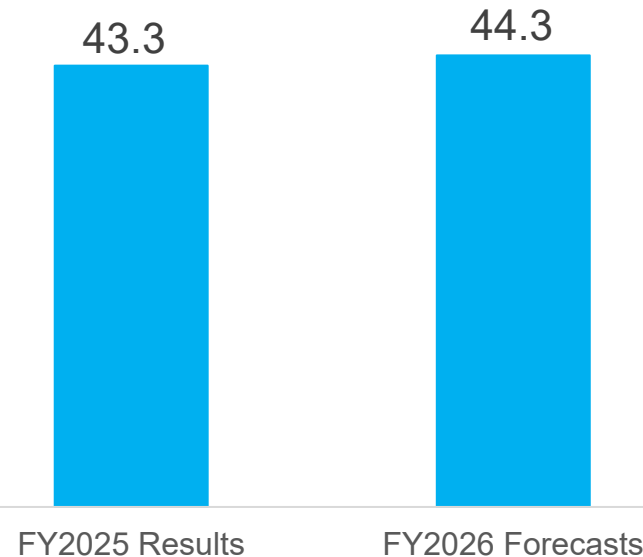
Metal business group reflects the price differential gain from rising aluminum ingot prices, primarily in secondary alloy ingots (United States, etc.).



Chemicals Business Group Alumina and chemicals (Nippon Light Metal, chemicals)

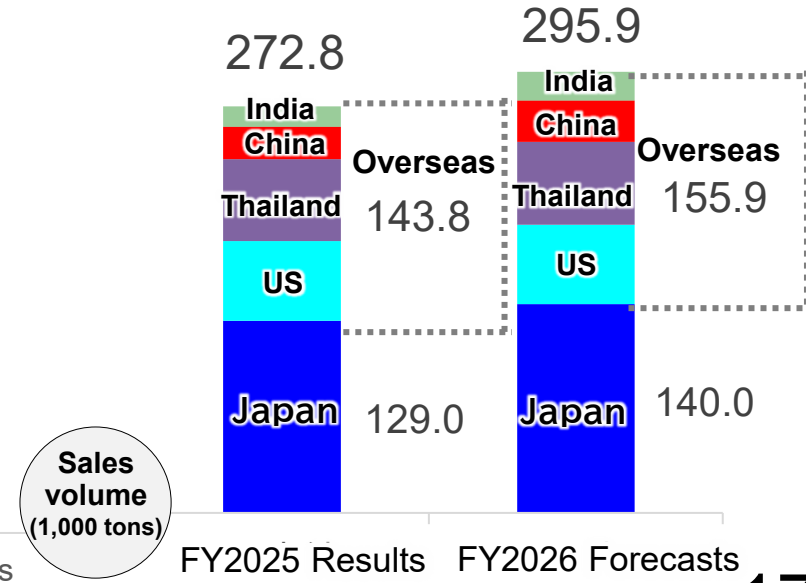
- Alumina incorporates the continued strong performance of heat-dissipating and fire-resistant fillers as well as the expected recovery in ceramics for semiconductor applications.
- Examining and implementing countermeasures against rising raw material and various materials prices

Net sales
(Billions of yen)



Metal Business Group Secondary alloy ingot (Nikkei MC Aluminum)

- In the domestic market, price revisions catching up with rising material prices lead to improved profit
- In the United States, favorable conditions continue due to rising aluminum ingot market conditions; Thailand achieves improved profit through price revisions; China compensates with high-value-added products such as in-house developed alloys, etc.; and India is operating steadily.



Forecast of consolidated financial results for the fiscal year ending March 31, 2027

Aluminum sheet and extrusions

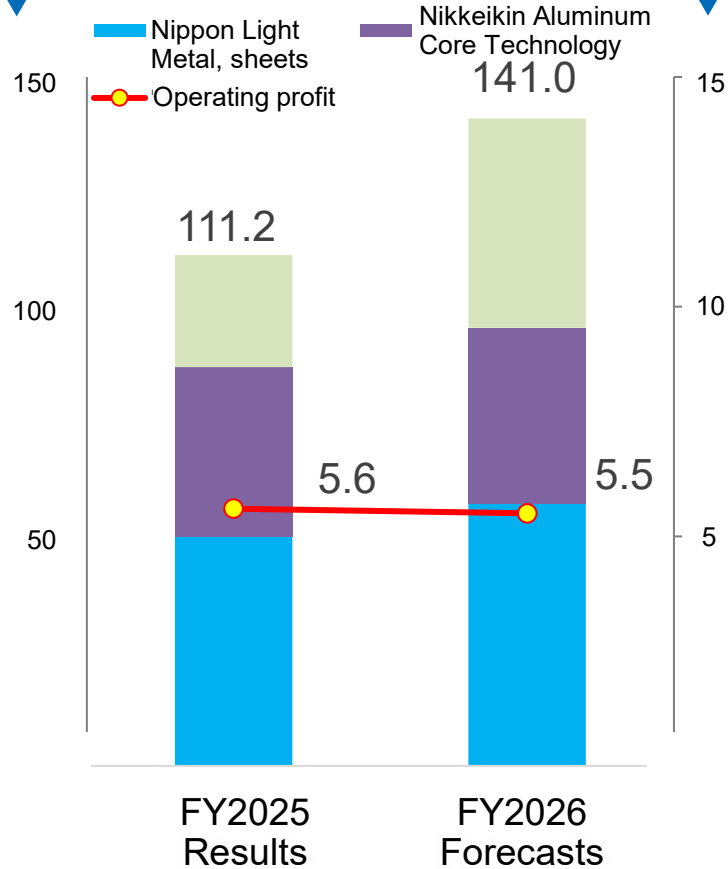
In addition to strong performance in aluminum sheets for LiB packages, thick aluminum sheets for semiconductor manufacturing equipment shows a marked recovery trend. The price differential (gain) from rising aluminum ingot prices is reflected in the first half, while the risk of rising costs for various materials, etc. is factored in for the second half.

Net sales (Billions of yen)

Operating profit (Billions of yen)

Sheet & Extrusion Business Group Aluminum Sheet Div. (Nippon Light Metal, sheets)

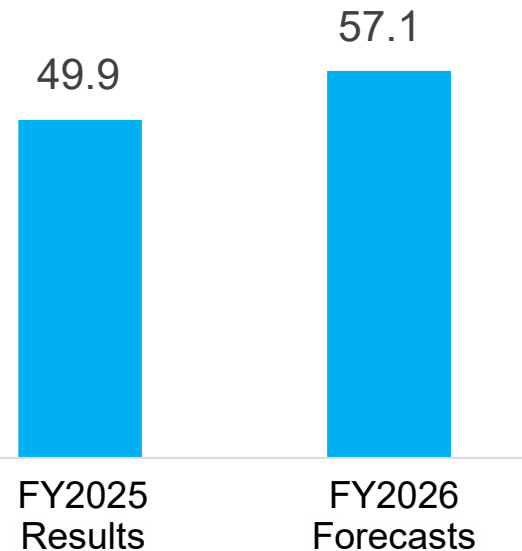
Sheet & Extrusion Business Group Extrusions Div. (Nikkeikin Aluminium Core Technology)



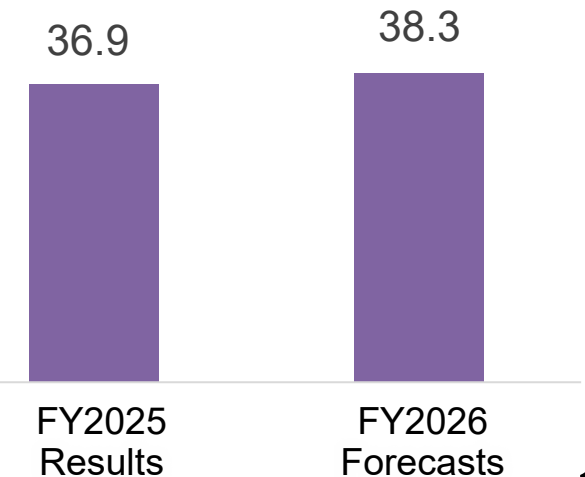
- In addition to strong performance in aluminum sheets for LiB packages, recovery in thick aluminum sheets for semiconductor manufacturing equipment is anticipated.
- The realization of the price differential (gain) from rising aluminum ingot prices in the first half of the fiscal year is factored in.

- Sales of products for truck bodies are affected by production constraints at the Transport Equipment business group (Nippon Fruehauf) in Q1; however, products for semiconductor manufacturing equipment are on a gradual recovery trend.
- The realization of the price differential (gain) from rising aluminum ingot prices in the first half of the fiscal year is factored in.

Net sales (Billions of yen)



Net sales (Billions of yen)



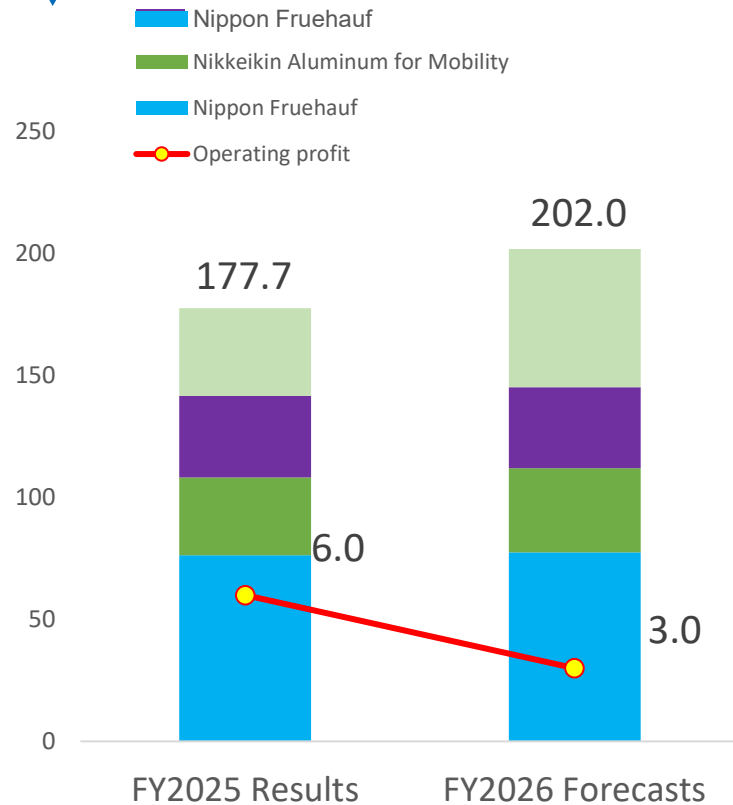
Forecast of consolidated financial results for the fiscal year ending March 31, 2027

Fabricated products and others

Transport Equipment (Truck bodies) sees lower sales and rising costs due to unstable material procurement resulting from the situation in the Middle East; automotive parts continue to perform steadily in Japan, while overseas profitability remains on a recovery path; and panel systems factor in the impact of rising material prices.

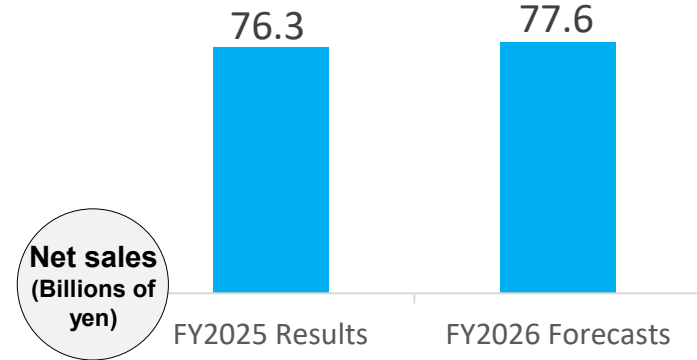
Net sales (Billions of yen)

Operating profit (Billions of yen)



Transport Equipment Business Group (Nippon Fruehauf)

- Lower sales and rising costs due to production constraints in Q1 (normalizing from the latter half of Q1) from unstable procurement of paints, etc., resulting from the impact of the situation in the Middle East.
- Announced and implemented sales price revisions in response to rising costs of raw materials, various materials, fixed costs, etc.

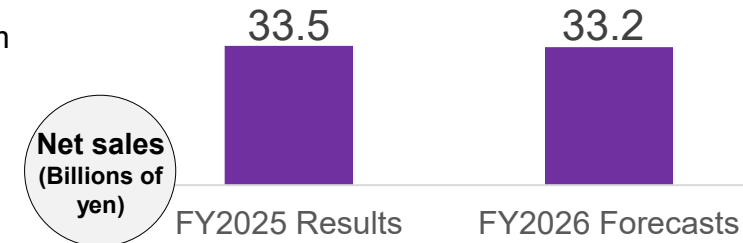


Automotive Parts Business Group (Nikkeikin Aluminum for Mobility)

- Domestic: steady performance continuing from the previous fiscal year; China: Japanese-affiliated automakers continue to perform sluggishly, so focusing on small and new local automakers; United States: focus on increasing sales through new product launches.
- Continuing to implement sales price revisions as appropriate in response to rising procurement prices of raw materials and various materials, as in the previous fiscal year.

Engineering Business Group Panel System Div. (Nikkei Panel System)

- Refrigerator and freezer field continues to perform well from the previous fiscal year; clean room field is expected to perform at a level comparable to the previous fiscal year.
- Examining and implementing countermeasures against rising costs of materials and supplies.



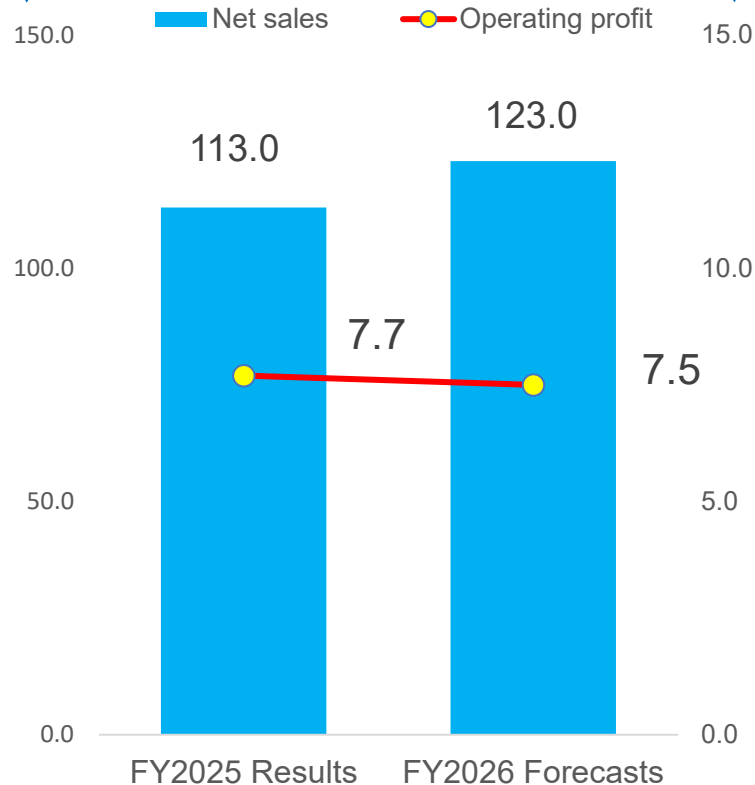
Forecast of consolidated financial results for the fiscal year ending March 31, 2027

Aluminum foil, powder and paste

Powder and paste recorded higher profit due to increased sales driven by continued strong performance in heat dissipation applications; aluminum foil saw increased sales of medical product packaging materials both domestically and internationally, including the commencement of operations at a new plant in India; with price revisions implemented across all divisions in response to rising material prices and costs, segment profit was comparable to the previous fiscal year.

Net sales
(Billions of yen)

Operating profit
(Billions of yen)



Aluminum Foil Business Group (Toyo Aluminium) Aluminum Foil Div.

- Foil products for LiB exteriors, which saw increased sales in the first half of the previous fiscal year, continue in the adjustment phase that began in the second half of the previous fiscal year; medical product packaging materials is recovering domestically, while in India, the impact of rising costs from the commencement of operations at the new plant and rising material prices is being offset through sales price revisions.

Powder and Paste Div.

- Aluminum powder for electronic materials and aluminum nitride for heat dissipation applications recorded increased sales and higher profit through capacity expansion.
- Paste for automobile paints is expected to perform at a level comparable to the previous fiscal year, with overseas sales remaining steady.

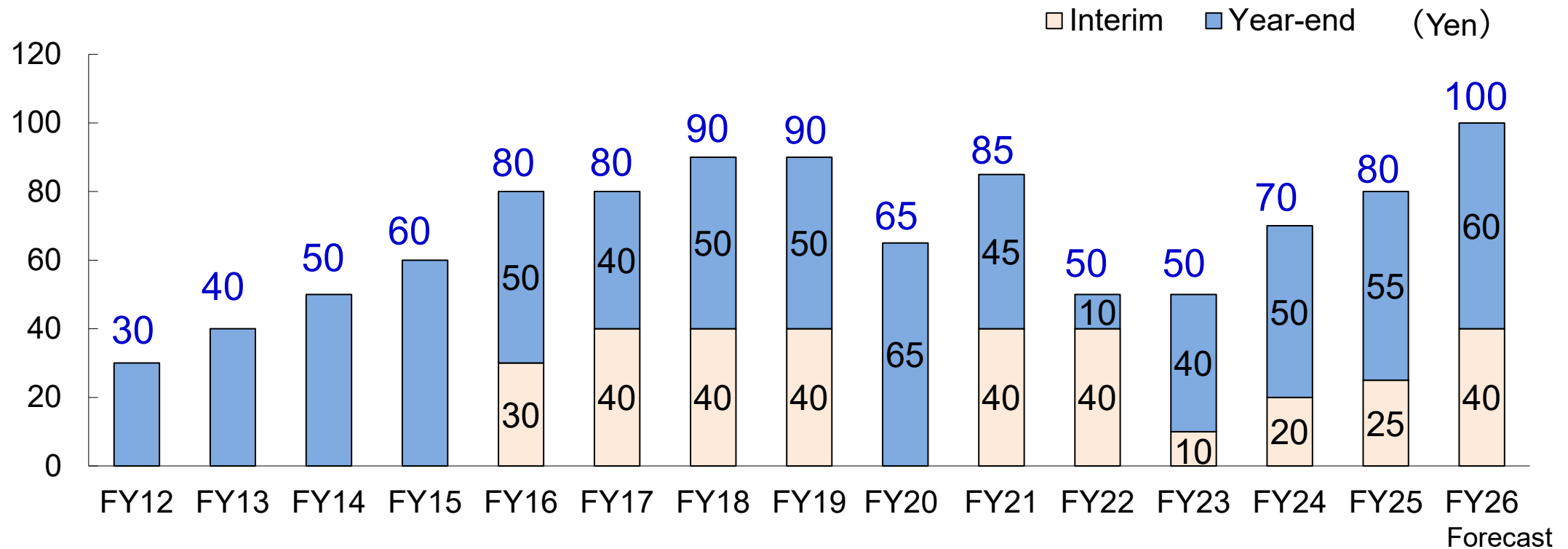
Household Products Div.

- In the consumer segment, profitability is being secured through a focus on house-care products and price revisions in response to rising costs.
- For packaging products, price revisions in response to rising material costs are being implemented in parallel with expanded sales of paper containers.

Forecast of consolidated financial results for the fiscal year ending March 31, 2027

Dividends per share

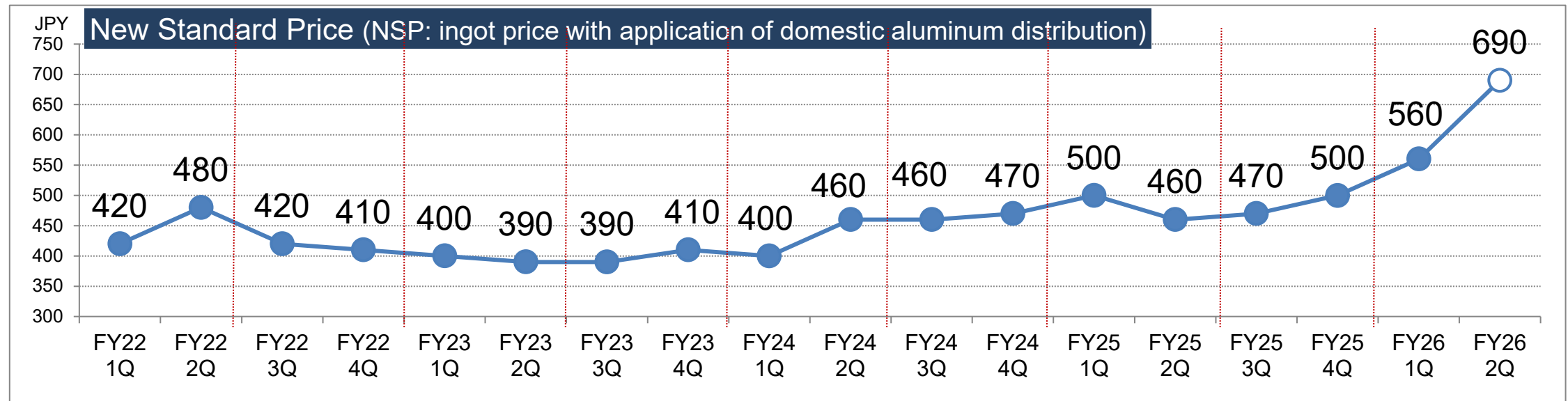
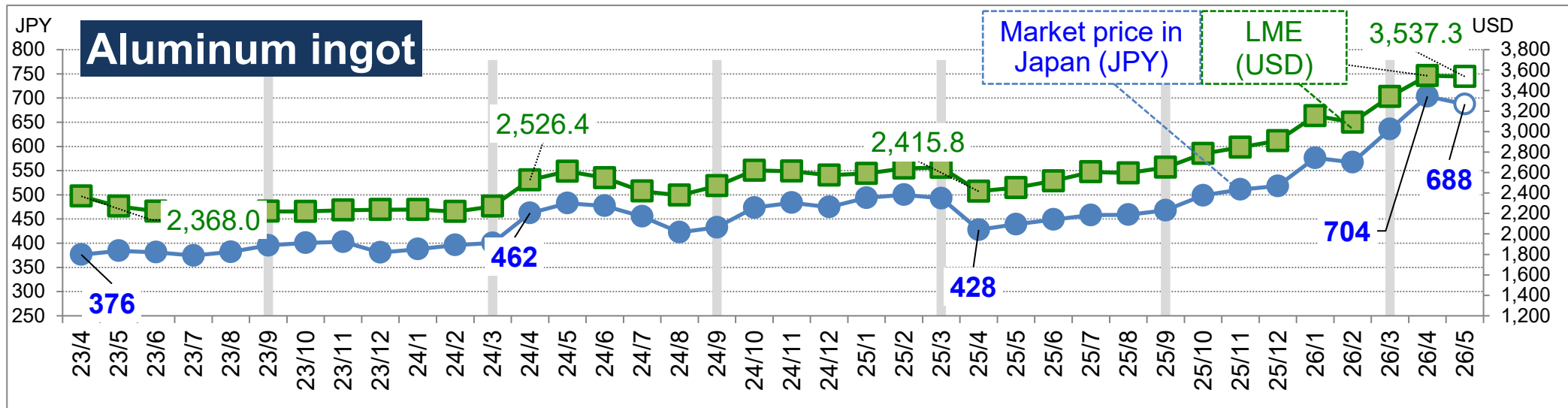
Dividend per share: 100 yen (interim: 40 yen, year-end: 60 yen), a 20 yen increase from FY2025
Shareholder return policy revised to a total payout ratio of approximately 40%
(including acquisition of treasury stock)



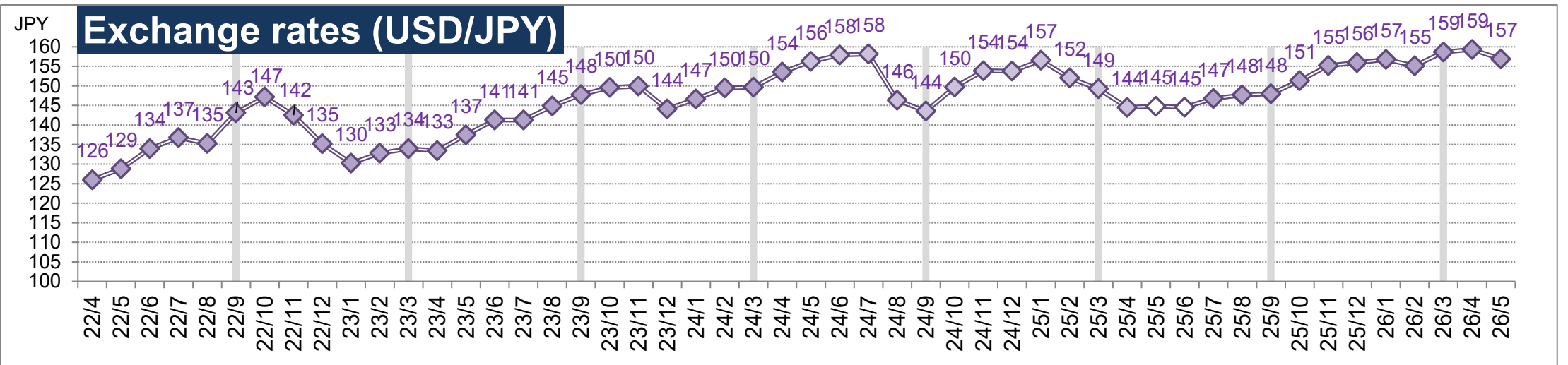
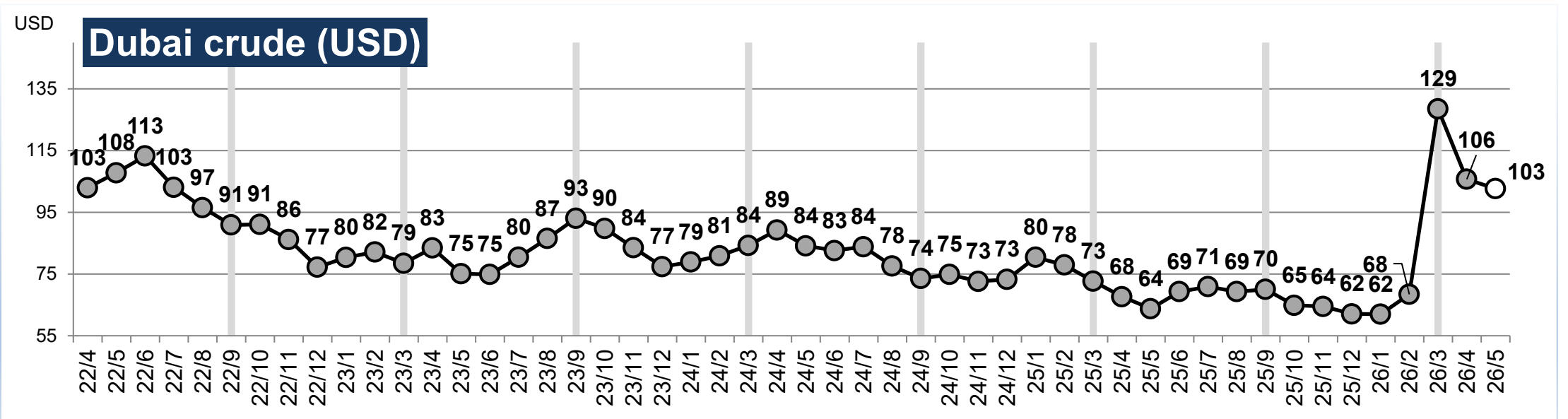
The Company carried out a share consolidation at a ratio of 1 share for every 10 shares of common stock on October 1, 2020, and the dividend amount per share prior to FY2019 (fiscal year ended in March 2020) takes into account the effects of this share consolidation.

Supplemental materials

Trends in the price of aluminum ingot



Trends in crude oil prices and exchange rates



Supplemental materials

Elements and sensitivity

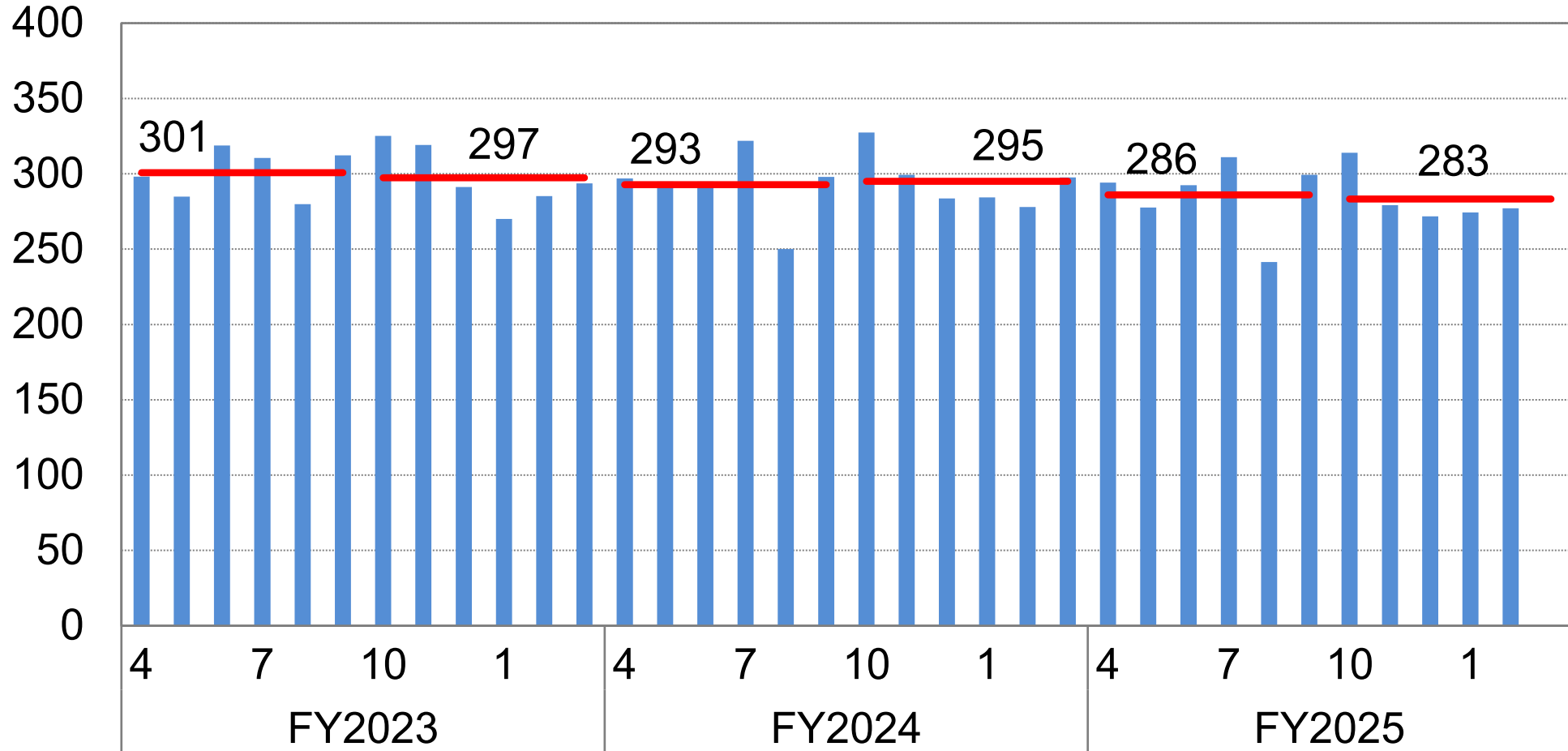
	Fiscal 2024 Results	Fiscal 2025 Results	Fiscal 2026 Forecasts*	Sensitivity to ordinary profit
Aluminum ingot (yen/kg)	471	501	500	Assuming a 10 yen/kg increase -0.4 billion yen/year
Exchange rates (yen/USD)	153	151	150	Assuming 10 yen appreciation ±0 Operating profit: +0.7 million yen/year Non-operating income/loss: -0.7 million yen/year
Dubai crude (USD/BBL)	79	72	70	Assuming a USD10/BBL increase -0.8 billion yen/year

*The assumptions stated here are those used at the time the fiscal 2026 plan was formulated (the current financial results forecast incorporates the most recent conditions to the extent they can be estimated).

Trends in overall demand for aluminum products in Japan

(1,000 tons)

Source: Japan Aluminum Association



Supplemental materials

Product sales volume

(1,000 tons)

	Fiscal 2024 Results	Fiscal 2025 Results	Fiscal 2026 Forecasts
Nikkei MC Aluminum (secondary alloy ingot)	261.6	272.8	295.9
Japan	124.5	129.0	140.0
Overseas	137.1	143.8	155.9
Nippon Light Metal, sheets (aluminum sheet)	63.1	66.4	68.5
Nikkeikin Aluminium Core Technology Company (extrusions)	28.7	29.1	29.2

Supplemental materials

Financial results of key companies

(Billions of yen)

	Fiscal 2024 Results			Fiscal 2025 Results		
	Net sales	Operating profit	Ordinary profit	Net sales	Operating profit	Ordinary profit
Nippon Light Metal (Non-consolidated)	150.8	6.8	10.0	163.6	4.2	8.6
Toyo Aluminium (Consolidated)	109.2	5.5	5.0	113.4	7.7	7.4
Nikkei MC Aluminum (Consolidated)	103.8	1.5	1.9	117.0	3.2	3.6
Nippon Fruehauf (Consolidated)	72.4	0.5	0.4	76.3	2.0	2.0
Nikkeikin Aluminium Core Technology (Consolidated)	34.4	1.9	1.7	36.9	1.5	1.5
Nikkei Panel System (Consolidated)	32.2	4.1	4.2	33.5	3.4	3.7
Nikkeikin Aluminum for Mobility Company	30.1	-2.5	-2.9	32.0	0	-0.2

Financial results of key companies

(Billions of yen)

	Fiscal 2025 Results			Fiscal 2026 Forecasts		
	Net sales	Operating profit	Ordinary profit	Net sales	Operating profit	Ordinary profit
Nippon Light Metal (Non-consolidated)	163.6	4.2	8.6	185.2	9.0	12.3
Toyo Aluminium (Consolidated)	113.4	7.7	7.4	122.9	7.5	7.0
Nikkei MC Aluminum (Consolidated)	117.0	3.2	3.6	150.8	4.5	4.6
Nippon Fruehauf (Consolidated)	76.3	2.0	2.0	77.6	1.0	1.0
Nikkeikin Aluminium Core Technology (Consolidated)	36.9	1.5	1.5	38.3	2.5	2.4
Nikkei Panel System (Consolidated)	33.5	3.4	3.7	33.2	3.1	3.2
Nikkeikin Aluminum for Mobility Company	32.0	0	-0.2	34.5	-0.2	-0.9

Notes on this document

1. This document is intended to provide information on the financial results for the fiscal year ended March 31, 2026, and future management strategies, and not to solicit the purchase or sale of the marketable securities issued by the Company.
2. The forward-looking statements, including future trends and earnings estimates, are not historical facts and involve risks and uncertainties, and therefore do not guarantee future performance. Actual financial results may differ materially from the estimates due to various factors, including unpredictable changes in economic conditions. Significant factors that may affect actual financial results include, but are not limited to, the economic climate surrounding the Group, social trends, and changes in the Group's relative competitiveness in line with the demand trends for the products and services provided by the Group.
3. The matters described in this document reflect the views of the Company at the time of its preparation and are subject to change without prior notice.
4. The Company shall assume no responsibility for any damage resulting from the use of this document.